



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## (1) Verified Sixth and Final Account and Report of Conservator of the Person and Estate of Conservatee and (2) Petition for Discharge of Conservator on Final Account (Prob. C. 2620)

<b>DOD: 4-19-04</b>		<p><b>STEPHEN RONALD CLOUD</b>, brother and Conservator of the Person and Estate, is Petitioner. Mr. Cloud was originally appointed on 5-14-92 as a Co-Conservator with his father. After his father's death, he continued as sole Successor Conservator.</p> <p><b>Account period: 6-30-02 through 4-19-04</b>  Accounting: \$6,161,806.23  Beginning POH: \$2,578,039.04  Ending POH: \$6,651,121.65  (Less Liabilities: \$1,104,424.00)  Ending POH: \$5,546,697.65</p> <p><b>Account period: 4-20-04 through 9-30-12</b>  Accounting: \$8,568,524.54  Beginning POH: \$5,546,697.65  Ending POH: \$6,511,093.10  (Less Liabilities: \$1,505,118.00)  Ending POH: \$5,005,975.10  (\$1,961,471.54 cash plus non-cash assets including notes receivable, business shares, partnership interests, debt instruments, real property, accrued income, and retirement accounts.)</p> <p><b>Petitioner prays that:</b></p> <ol style="list-style-type: none"> <li>1. Notice of hearing of this Account, Report and Petition be given as required by law;</li> <li>2. That the Court make an Order allowing and settling the account and report of the Conservator in all respects as filed;</li> <li>3. The Court authorize Petitioner to repay from the Conservatorship Estate to the trustee of the Stephen Ronald Cloud, Jr., and Ryan John Cloud Irrevocable Trusts the sum of \$1,505,118.00, which represents the amount of Estate Taxes paid by the above-mentioned Trusts for the benefit of the Conservatee;</li> <li>4. The Court authorize and direct the Conservator to deliver the property remaining in his possession to himself as Executor of the Estate of Rhonda Jane Cloud, and that on delivering the property and filing Petition for Final Discharge, together with proper receipts, the Conservator of the Person and Estate be discharged and surety on any bond be discharged; and</li> <li>5. Other relief be granted that the Court considers proper.</li> </ol> <p style="text-align: center;"><b><u>SEE ADDITIONAL PAGES</u></b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note: Petitioner is also executor of the estate in 06CEPR00768. See Page 14 (Status hearing).</b></p> <p>1. The Court may require notice to the following interested parties:  - Steven Cloud, Jr.  - Ryan Cloud  - Joanne Sanoian (attorney for Steven Cloud, Jr.)</p>
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 12-7-12
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 1 - Cloud</b>

**Page 2****Petitioner states:**

- Conservatee was Petitioner's sister and the last survivor of Petitioner's family. After her death, Petitioner became despondent and was not able to address the myriad of details associated with the termination of the conservatorship and the probate of the Conservatee's estate.
- At hearing on the accounting on 3-8-11, Attorney Janet Wright appeared on behalf of Mrs. Elaine Cloud and informed the Court that her client had filed for legal separation from Petitioner and Mrs. Cloud wanted to be sure that Petitioner was not waiving certain rights to monies owed by the conservatorship estate to Petitioner. (He has not.)
- At a subsequent hearing, Attorney Joanne Sanoian appeared on behalf of Steven Cloud, Jr., who is a beneficiary of the probate estate, and stated that her client might retain a forensic accountant in this matter.
- Due to Petitioner's pending divorce proceedings, and the result of the work of a forensic accountant in that matter, continuance was granted because such work might answer some of Steven Cloud, Jr.'s questions.
- Because the additional information from other sources developed slowly, on 6-21-12, the Court dismissed the accounting petition with instructions to re-file. Petitioner has now incorporated the information which was made available from review of information in the family law proceeding.
- Since Conservatee's death (DOD: 4-19-04), Petitioner has used his own funds to pay expenses of the estate.
- During the existence of the conservatorship estate, it was common practice for the conservators to directly pay the obligations of the conservatorship estate with the expectation of repayment. In addition, the trustee of certain irrevocable trusts created FBO the Conservatee's nephews, who are the ultimate beneficiaries of the conservatorship estate, advanced the Conservatorship Estate monies to pay the state and federal taxes due at the Conservatee's death.
- To the best of Petitioner's knowledge, all intra-family transactions are accounted for in this accounting. Many of these transactions occurred prior to the Conservatee's death. As a result, the Conservatorship Estate consists of monies payable to the Conservatorship Estate by Petitioner and by closely held businesses of which Conservatee was a co-owner or co-shareholder. These monies payable are set forth in Schedule E on Exhibit B. In addition, there is an obligation that the Conservatorship Estate owes to the irrevocable trusts for the nephews.
- The beneficiaries of the Conservatee's probate estate will be two testamentary trusts created under the Conservatee's will. This Final Account shows distribution of approx. \$1,779,985.14 to the trustee of the trusts, which was made in part to repay the trusts for the monies the trusts advanced to pay the Conservatee's estate taxes. On or about 6-27-11, the trustee returned the distributions.
- Petitioner has filed a corrected I&A in this Conservatorship Estate matter, removing an asset that was mistakenly included twice on prior inventories.
- Petitioner was appointed Executor of the Estate of Rhonda Jane Cloud on 8-29-06 in 06CEPR00786.

<b>DOD: 1/26/2004</b>		<b>ANTONETTE FREGOSO,</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		Administrator, is petitioner.			
		Accounting is waived.			
<b>Cont. from 091712, 110112</b>		I & A - <b>\$264,250.00</b>		<b>Continued from 11/01/12. Need amended petition based on but not limited to the following:</b> <ol style="list-style-type: none"> <li>1. Cynthia Arroyo was originally the attorney of record in this case. Pursuant to §10814 Attorney Arroyo would be entitled to a portion of the statutory attorney fees.</li> <li>2. Need proof of service of the Notice of Hearing on Cynthia Arroyo pursuant to California Rule of Court 7.704(b).</li> <li>3. Need allowance or rejection of Creditor's Claim of Employment Development Department in the amount of \$444,816.51 filed on 1/8/2007. California Rules of Court 7.401.</li> <li>4. This waiver of account does not include information required by California Rules of Court 7.550               <ol style="list-style-type: none"> <li>(1) Creditor's claims</li> <li>(2) Sales purchases, or exchanges of assets</li> <li>(3) Changes in the form of assets</li> <li>(9) Calculation of fees or commissions as described in rule 7.705.</li> </ol> </li> <li>5. Need calculation of Attorney fees. California Rules of Court 7.705.</li> <li>6. Need current status of all inventoried items. Local Rule 7.13.</li> <li>7. Order does not comply with Local Rule 7.6.1.</li> </ol>	
<b>Aff.Sub.Wit.</b>		POH - <b>\$ 1,500.00</b>			
✓	<b>Verified</b>	Administrator - <b>waives</b>			
✓	<b>Inventory</b>				
✓	<b>PTC</b>	Attorney - <b>\$4,099.00</b>			
✓	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>				
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
	<b>Pers.Serv.</b>				
	<b>Conf. Screen</b>				
✓	<b>Letters</b>	6/15/04			
	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
	<b>CI Report</b>				
✓	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
	<b>UCCJEA</b>				
	<b>Citation</b>				
✓	<b>FTB Notice</b>				
				<b>Reviewed by: KT</b>	
				<b>Reviewed on: 12/6/12</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 2 - Canales</b>	

## Petition for Final Distribution on Waiver of Accounting

DOD: 10-5-09		<b>DEREK SCHOENLEIN</b> , Executor with Full IAEA without bond, is Petitioner.  Accounting is waived.  I&A: \$289,732.91  POH: \$274,259.66 (real property in Fresno, real property interest in Madera, personal property including stock, vehicle, cash in the amount of \$44,624.81.  Executor (Statutory): Waived  Closing: \$2,000.00  <b>Distribution pursuant to Decedent's will and Probate Code §11801 (deceased distributee):</b>  <b>Estate of Robert Schoenlein (Marilyn Schoenlein as personal representative):</b> A 75% interest in Decedent's 50% interest in certain real property in Madera, CA  <b>Derek Schoenlein:</b> A 12½% interest in Decedent's 50% interest in certain real property in Madera, CA, plus an undivided 50% interest in the residue to of the estate including real property in Fresno, stock, vehicle, personal property, and cash.  <b>Debbie Schoenlein:</b> A 12½% interest in Decedent's 50% interest in certain real property in Madera, CA, plus an undivided 50% interest in the residue to of the estate including real property in Fresno, stock, vehicle, personal property, and cash.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need written consent of Debbie Schoenlein and Marilyn Schoenlein as personal representative for distribution of real and personal property in undivided interests pursuant to Local Rules 7.12.3 and 7.12.4.  <u>Note:</u> Examiner has interlineated the order to reflect distribution of cash in the amount of \$21,312.40 to Derek and Debbie in accordance with Local Rule 7.6.1.A. (Monetary distributions must be stated in dollars.)
✓	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/o	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters	10-31-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCC/JEA		
	Citation		
✓	FTB Notice		

Reviewed by: skc
Reviewed on: 12-6-12
Updates:
Recommendation:
File 3 - Schoenlein

Atty Istanbulian, Flora, sole practitioner (for Petitioner Diane R. Sirabian, Administrator)

(1) First and Final Account (2) Petition for Its Settlement, for Allowance of Compensation to Administrator and Attorney for Ordinary and Extraordinary Services, for Reimbursement of Costs Advanced, and for (3) Final Distribution (Prob. C. 1060 et seq, 10800, 10810, 10830, 10831, 10900 12201, Fresno County

<b>DOD: 6/3/2011</b>		<b>DIANE ROSE SIRABIAN</b> , niece and Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> File contains three proposed orders for the Court's consideration as follows: 1. Order Settling First and Final Account, etc.; 2. Order to Deposit Money into Blocked Account for <b>JOHN LUC MANOU</b> , minor son; 3. Order to Deposit Money into Blocked Account for <b>MARIE CLAIRE MANOU</b> , minor daughter.
		<b>Account period: 6/3/2011 – 11/2/2012</b>	
		Accounting - <b>\$330,277.46</b>	
		Beginning POH - <b>\$248,913.09</b>	
		Ending POH - <b>\$173,635.17 (all cash)</b>	
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>	Administrator - <b>\$9,308.35</b>	
✓	<b>Verified</b>	(statutory)	
✓	<b>Inventory</b>	Administrator XO - <b>\$1,000.00</b>	
✓	<b>PTC</b>	(for sale of real property on Kavanagh per Local Rule)	
✓	<b>Not.Cred.</b>	Attorney - <b>\$9,308.35</b>	
✓	<b>Notice of Hrg</b>	(statutory)	
✓	<b>Aff.Mail</b>	Attorney XO - <b>\$1,000.00</b>	
	<b>Aff.Pub.</b>	(for petition to determine title to real property on Holland, per Declaration in Attachment C)	
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	Costs - <b>\$335.90</b>	
	<b>Conf. Screen</b>	(for minor property repairs, credit check fee on renter, recording fees)	
	<b>Letters</b>	092111	
	<b>Duties/Supp</b>	Closing - <b>\$10,000.00</b>	
	<b>Objections</b>	(for accountant's fees for preparation of final fiduciary income tax returns, miscellaneous closing expenses, and any additional liabilities)	
	<b>Video Receipt</b>	<b>Distribution pursuant to intestate succession is to:</b>	
	<b>CI Report</b>	<ul style="list-style-type: none"> <li><b>GALINA MANOU – \$41,105.21 cash</b> (distribution amount accounts for deduction of \$6,455.65 due from Galina Manou, spouse, for overpayment of rental income from property on Holland (\$3,850.06), 90% of Holland expenses (\$1,728.09), and 50% of joint personal income tax return preparation fees (\$877.50);</li> <li><b>JOHN LUC MANOU – \$15,853.62 cash</b>, to be deposited into a blocked account for the minor with no withdrawals without court approval until age 18;</li> <li><b>MARIE CLAIRE MANOU – \$15,853.62 cash</b>, to be deposited into a blocked account for the minor with no withdrawals without court approval until age 18;</li> <li><b>JAMES MANOU – \$15,853.62 cash;</b></li> <li><b>ERIC MANOU – \$15,853.62 cash;</b></li> <li><b>PATRICK MANOU – \$15,853.62 cash;</b></li> <li><b>TANIA MANOU – \$15,853.62 cash.</b></li> </ul>	
✓	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 12/7/12
			<b>Updates:</b>
			<b>Recommendation:</b> SUBMITTED
			<b>File 4 - Manou</b>

<b>Age: 80 years</b>		<b>KATINA SAPIEN LOZANO PAULEY</b> was appointed as conservator of the person and estate with bond of \$60,000.00 on 10/28/11.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Letters issued on 10/28/11.	1. Need first account or current written status report pursuant to Local Rule 7.5.
<b>Cont. from</b>		Inventory and appraisal was filed on 2/8/12 showing the estate valued at \$37,268.63	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Notice of Status Hearing filed on 10/31/12 was mailed to the attorney, Joanne Sanoian on 10/31/2011.	
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
<input type="checkbox"/>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 12/6/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 5 - Lozano</b>

<b>DOD: 5/7/09</b>		<b>JEFFREY VINCENT SHUTT, SR.,</b> Executor, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	I & A - <b>\$81,767.62</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	POH - <b>\$82,136.62</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Executor - <b>not addressed</b>	
<input checked="" type="checkbox"/>	<b>PTC</b>	Attorney - <b>not addressed</b>	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Jeffrey Vincent Shutt, Sr., as Trustee of the	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Jennifer B. Harris Living Trust of 1993 -	
<input type="checkbox"/>	<b>Pers.Serv.</b>	\$82,136.36	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	10/31/11	
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 12/6/12</b>
			<b>Updates:</b>
			<b>Recommendation: SUBMITTED</b>
			<b>File 6 - Harris</b>



Age: 4	<b>TEMPORARY DISMISSED PER COURT TRIAL MINUTE ORDER 10-25-12</b>  <b>LARRY and LIBBY JOHNSON</b> , Maternal Grandparents, are Petitioners.  Father: <b>TREVOR J. GREENE</b> Mother: <b>EMILY MCKAY GREENE</b>  Paternal grandfather: Edwin Greene Paternal grandmother: Sandra Greene  <b>Petitioners state</b> the mother and the child have resided primarily with Petitioners since Silas was born. There were brief periods of time in which the mother and Silas resided elsewhere, but for the most part Silas has lived with and been cared for by Petitioners. Petitioners describe numerous incidents involving alcohol and state the mother would frequently leave Silas alone. She moved back in with Petitioners in June 2011 and Petitioners hired a professional interventionist. During the intervention, the mother admitted to a significant history of blackouts and admitted that she was an alcoholic and needed help. She stopped drinking for the next few weeks up until Trevor, the father, returned from deployment in Aug. 2011. Trevor was openly undermining Emily's sobriety. Emily relapsed during that time. They tried to live in Tennessee for a brief time, and an incident resulted in Emily being incarcerated overnight for assault. Emily then returned to Petitioners home in Nov. 2011. Since then, Emily does not participated in Silas' activities, missed Open House at preschool despite reminders. Petitioner Libby took the initiative to enroll Silas in preschool. It would be detrimental for Silas to be in either parents' custody for several reasons and Petitioners' home has been Silas' safe and secure environment for nearly his entire life.  <b>Mother filed Objection to Temporary Petition filed 5-23-12; Motion to Terminate Temporary Guardianship filed 8-15-12.</b> <i>[Examiner has not summarized objections here as they were specific to the temporary guardianship, which has been dismissed.]</i>  <b>Court Investigator Dina Calvillo filed reports on 6-7-12, 10-10-12, and 10-24-12. DSS Social Worker Jennifer Cooper filed a report on 7-20-12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Examiner notes that:</u>  <ul style="list-style-type: none"> <li>Pursuant to Court Trial Minute Order 10-25-12, the parties agree to dismiss the temporary guardianship and return the child to his mother.</li> <li>The parties also agreed to participate in mediation.</li> <li>The Court ordered visitation to the maternal grandparents as set forth on the record.</li> <li>Att'y Walters was directed to reduce the agreement to writing. (As of 12-7-12, Nothing has been submitted.)</li> <li>This petition for guardianship was continued to 12-13-12.</li> <li><u>As of 12-7-12, nothing further has been filed.</u></li> <li>Examiner has been informed that the mediation appointment has been continued to 2-21-13.</li> </ul>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Barrientos, Isabel (Pro Per – Daughter – Petitioner)  
 Atty Walters, Jennifer L. (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate  
 (Prob. C. 1820, 1821, 2680-2682)

Age: 68		<b>TEMPORARY EXPIRED 11-15-12 (NOT EXTENDED)</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>ISABEL BARRIENTOS</b> , daughter, is Petitioner and requests appointment as Conservator of the Person and Estate with medical consent and dementia medication and placement powers. <i>[Note: Per Minute Order 10-12-12, Estate request is dismissed.]</i>		<u>Court Investigator advised rights on 8-21-12.</u>	
Cont. from 090612, 101812, 111512				<u>Continued from 9-6-12, 10-18-12, 11-15-12. As of 12-6-12, nothing further has been filed.</u>	
	Aff.Sub.Wit.		<b>VOTING RIGHTS NOT AFFECTED</b>	<u>Note:</u> The temp order also authorized Petitioner to move the Conservatee's residence to reside with Petitioner.	
✓	Verified		<b>Need Capacity Declaration.</b>	<u>Note:</u> Examiner notes that the Petitioner also checked boxes for additional powers under Probate Code §§ 2590, 2351-2358, limited conservatorship, and dementia powers.	
	Inventory		<b>Petitioner states:</b> Petition is blank. No facts are provided.	<u>Minute Order 10-12-12:</u> The Petitioner informs the Court that Ricardo Barrientos is back in a convalescent home. The Court dismisses the Petition for Appointment of Conservator of the Estate finding that the Petitioner's desire not to go forward with that petition is a request for dismissal. The Court continues the Petition for Appointment of Conservator of the Person to 11/15/12. The temporary is extended to 11/15/12.	
	PTC		<b>Court Investigator Charlotte Bien filed a report on 8-27-12.</b>	<u>Minute Order 11-15-12:</u> Counsel informs the Court that she will try to contact Isabel Barrientos to see what the status is.	
	Not.Cred.		The report states Mr. Barrientos and his wife have six adult children including Petitioner. Mr. Barrientos and his wife separated in May 2012 and Mrs. Barrientos reportedly resides with another daughter. Mr. Barrientos was living independently in the couple's mobile home in Madera, but suffered a stroke requiring hospitalization. Petitioner stated that her father was calling 911 regularly (six times per month) but would leave the hospital against medical advice.	<u>Note:</u> Nothing further has been filed. There are still extensive deficiencies. See Page 2.	
	Notice of Hrg	X	On 7-22-12, Mr. Barrientos was hospitalized and then released to a skilled nursing facility. He reportedly agrees with the conservatorship hoped to return home by the end of August. Both Petitioner and Mr. Barrientos' wife Guadalupe have attended care conferences at the facility, and staff stated that Petitioner appears to be a good advocate for her father and is making necessary plans to care for him once he is released. All family members reportedly agree with the petition.	<b>SEE PAGE 2</b>	
	Aff.Mail	X	A doctor's statement attached to Petitioner's information does indicate a diagnosis of dementia and indicates that Mr. Barrientos is unable to provide for his own personal needs or manage his own financial resources.	Reviewed by: skc	
	Aff.Pub.		The Court Investigator states that it appears conservatorship of the person and estate is necessary with medical consent and dementia powers.	Reviewed on: 12-6-12	
	Sp.Ntc.			Updates:	
	Pers.Serv.	X		Recommendation:	
✓	Conf. Screen			File 8 - Barrientos	
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt	X			
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation	X			
	FTB Notice				

## NEEDS/PROBLEMS/COMMENTS:

1. Need Capacity Declaration (GC-335) with Dementia Attachment (GC-335A) for consideration of medical consent and dementia medication and placement powers.

Note: Petitioner attached a physician's statement to her Confidential Supplemental Information form; however, the Capacity Declaration is a mandatory Judicial Council form that is necessary for the Court to make the findings required to grant medical consent and dementia powers. See GC-335.

2. Need Citation (GC-322).
3. Need proof of personal service of Citation with a copy of the Petition at least 15 days prior to the hearing pursuant to Probate Code §1824 on Mr. Barrientos.
4. Need Notice of Hearing (Form GC-020).
5. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code §1822.

Note: Petitioner does not list relatives on the Petition; however, the Court Investigator's Report indicates the following relatives:

- Guadalupe Barrientos (Spouse)
- Diana Gamez (Daughter)
- Alice Ayala (Daughter)
- Demetrio Barrientos (Son)
- Sylvia (Daughter)
- Cindy (Daughter)

6. Need Video Receipt (Local Rule 7.15.8.)

Note: Due to the above issues, continuance for compliance may be necessary. Examiner has retained the Order and will prepare accordingly if/when granted.

**Petition to Determine Construction of the Trust and to Instruct the Trustee as to the Administration of the Trust [Prob. C. 17200(b)(3)(6)]**

			<b>THELMA M. SOHM and KEITH DONALD SOHM</b> , Co-Trustees, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Petitioners allege:</b>	
<b>Cont. from 111512</b>			On 6/21/1991 Chester H. Sohm and Thelma M. Sohm executed the <b>Chester H. Sohm and Thelma M. Sohm Trust of 1991</b> .	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>		On 4/20/1999, Chester H. Sohm and Thelma M. Sohm in their capacities as Trustors/Trustees executed the First Amendment to the Trust.	
	<b>Inventory</b>			
	<b>PTC</b>		On February 6, 2008, Chester H. Sohm and Thelma M. Sohm in their capacities as Trustors/Trustees executed the "Amendment" to the Trust.	
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>		Chester died on 4/22/2012. Pursuant to the terms of the Trust upon the death of Chester, Keith Donald Sohm was nominated and agreed to serve as co-Trustee.	
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>		The issues before the court is the validity of the document executed on February 6, 2008.	
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>		<b>Petitioners state:</b>	
	<b>Conf. Screen</b>			
	<b>Letters</b>		The 4/20/1999 First Amendment to the Trust added a definition of disability and changed the character of the Trust from a joint revocable trust (all assets of the trust passing to the control of the surviving spouse) to a mandatory division of assets between a Bypass Trust and Survivor's Trust following the death of the first Trustor. The primary beneficiaries of the trust estate following Thelma M. Sohm's death were not changed. Each child is to receive free of trust an equal share of the estate. The only modification was to the contingent beneficiaries for Keith D. Sohm. Instead of limiting the distribution to his only biological child, Tiffany Sohm, it includes a share for his step-children, Kevin O'Neal and Kay O'Neal.	
	<b>Duties/Supp</b>			
	<b>Objections</b>		<b>Please see additional page</b>	
	<b>Video Receipt</b>			
	<b>CI Report</b>			<b>Reviewed by: KT</b>
	<b>9202</b>			
✓	<b>Order</b>		<b>Reviewed on: 12/6/12</b>	<b>Updates:</b>
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>		<b>Recommendation:</b>	<b>File 9 - Sohm</b>
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

On February 6, 2008, Petitioner and Chester H. Sohm executed The Amendment to the Chester H. Sohm and Thelma M. Sohm Trust of 1991. It recites a change in address, and a sale of real property located in Prather, CA. It also purports to amend the trust back to the original form as executed on 6/26/1991.

Petitioner, as original Settlor, has first-hand knowledge of the Trustor's joint intent.

To the best recollection of the Petitioner, Thelma M. Sohm, the Amendment dated 2/6/008 was drafted and signed at the Clovis Senior Center. Said Amendment was created solely by Chester H. Sohm, who had been showing signs of cognitive impairment for a number of years. By 2000 Chester was having difficulty making decisions and was acting out in an angry and resentful fashion in 2008, the year of the purported "Amendment." Petitioner, Thelma H. Sohm, declares that the only reason she signed the Amendment was because she was embarrassed and her husband was making a "scene." Attached to the Petition is a "Patient Summary Report" prepared by the University of California, San Francisco staff dated 2/24/2011, where they concluded Chester H. Sohm had dementia.

Petitioner requests instructions from the Court to disregard the "Amendment" dated 2/6/2008, as Chester H. Sohm, Trustor/Trustee lacked the capacity to amend his Trust, and to administer the Trust pursuant to the First Amendment dated April 20, 1999.

**Wherefore, Petitioners pray for an Order of this Court:**

1. Instructing Petitioners to administer the Trust pursuant to the Terms of the First Amendment to the Chester H. Sohm and Thelma M. Sohm Trust of 1991. Said amendment is dated April 20, 1999.
2. To disregard the Amendments to the Chester H. Sohm and Thelma M. Sohm Trust of 1991, dated February 6, 2008.

## Petition for Appointment of Guardianship of the Person

<b>Age: 5 years</b>		<p align="center"><b><u>TEMPORARY EXPIRES 12/13/2012</u></b></p> <p><b>MARY WINTER</b>, maternal grandmother, is petitioner.</p> <p>Father: <b>GREGORY C. THARPE</b>, personally served on 10/18/2012.</p> <p>Mother: <b>SARA THARPE</b> – consents and waives notice.</p> <p>Paternal grandfather: Paul Clark, served by mail on 10/15/2012          Paternal grandmother: Rowena Clark, served by mail 10/15/2012          Maternal grandfather: David Winter, served by mail 10/15/2012</p> <p><b>Petitioner states</b> the child has been with the proposed guardian for two years. Both parents are participating in drug/alcohol treatment program and are unable to care for the child. The child has started school and the proposed guardian needs the legal authority to address the child's educational and medical needs.</p> <p><b>Court Investigator Jo Ann Morris' report filed 12/05/2021.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>			w/
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> KT / LV</p> <p><b>Reviewed on:</b> 12/06/2012</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 11- Tharpe</b></p>		

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 16</b>		<b><u>TEMPORARY EXPIRES 12/13/12</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>MARY T. PEREZ</b> , paternal grandmother, is petitioner.		1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
<b>Cont. from</b>		Father: <b>CIRIACO EDWARD MORO</b>		<ul style="list-style-type: none"> <li>Ciriaco Edward Moro (Father)</li> <li>Alexis Mary Mora (Minor)</li> </ul>	
	<b>Aff.Sub.Wit.</b>		Mother: <b>JENNIFER CASTENEDA</b> – personally served on 10/24/12.		
✓	<b>Verified</b>		Paternal grandfather: Alberto V. Perez, Jr.		
	<b>Inventory</b>		Maternal grandfather: Dan Flores		
	<b>PTC</b>		Maternal grandmother: Lydia “unknown”		
	<b>Not.Cred.</b>		<b>Petitioner alleges:</b> the minor has been in the care of Petitioner since 2003. Petition states the minor is a special needs child. She is autistic and requires unique and individual attention. Petitioner states earlier this year she became ill and she asked the mother to care for the minor while she recovered. Petitioner alleges that last week mom insisted she take the minor back. When Petitioner stated she was still recovering, mom placed the minor in In Home Care services in Lindsey. Petitioner is requesting temporary guardianship so that she can take the minor out of the in home care provider.	2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:	
✓	<b>Notice of Hrg</b>			<ul style="list-style-type: none"> <li>Alberto V. Perez, Jr. (Paternal Grandfather)</li> <li>Dan Flores (Maternal Grandfather)</li> <li>Lydia (Maternal Grandmother – last name unknown)</li> </ul>	
	<b>Aff.Mail</b>	x			
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>				
✓	<b>Pers.Serv.</b>	w/		3. Need Letters	
✓	<b>Conf. Screen</b>				
	<b>Letters</b>	x			
✓	<b>Duties/Supp</b>				
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>				
	<b>9202</b>		<b>Court Investigator Jo Ann Morris’ report filed 12/06/2012.</b>		
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
✓	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
				<b>Reviewed by:</b> KT / LV	
				<b>Reviewed on:</b> 12/07/2012	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 12 - Mora</b>	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/19/2012			BRETT ALAN TODD, non-relative/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Full IAEA – o.k.	
Cont. from			Will dated: 03/08/2012	
	Aff.Sub.Wit.	s/p		
✓	Verified		Residence: Fresno Publication: The Business Journal	
	Inventory			
	PTC		<u>Estimated value of the Estate:</u> Personal property - \$150,000.00	
	Not.Cred.			
✓	Notice of Hrg		Probate Referee: Steven Diebert	
✓	Aff.Mail	w/o		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Note: If the petition is granted status hearings will be set as follows:

- Friday, 05/10/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
- Friday, 012/07/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Reviewed by: KT / LV
Reviewed on: 12/07/2012
Updates:
Recommendation: Submitted
File 13 - Sheely



## Probate Status Hearing Re: Filing First Account and Inventory & Appraisal

DOD: 4-19-04		STEPHEN RONALD CLOUD was appointed Executor with full IAEA without bond on 8-29-06 and Letters Issued 8-30-06.	NEEDS/PROBLEMS/COMMENTS:	
		Inventory and appraisal was due 12-29-06.	<u>Note:</u> This is the 16 <sup>th</sup> status hearing regarding this matter.	
Aff.Sub.Wit.		First account or petition for final distribution was due 8-30-07.		
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg		<b>Status Report filed 11-6-12 by attorney Perkins states</b> this estate is dependent on the receipt of assets from the conservatorship estate. The Conservator has refiled his Sixth and Final Account that is set for hearing on 12-13-12. Immediately upon settling, Executor will prepare and file an Inventory and Petition for Final Distribution to close the decedent's estate.	<b>Minute Order 11-7-12: Matter continued to 12-13-12. The Court reserves the issue of the OSC until 12-13-12.</b>	
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen			<b>Declaration of Stephen Ronald Cloud in Response to Order to Show Cause filed 11-6-12 states</b> he was not able to file an inventory or otherwise proceed because the conservatorship assets have not yet been delivered to the estate. Executor hopes the Court will realize that he has done all he could to act as Executor and hopes that he will not be sanctioned. Executor sincerely apologizes to the Court and its staff for the unusual amount of the Court's time that has been taken while he has tried to conclude the Conservatorship and this matter.	<b><u>Note:</u></b> At hearing on 8-9-12, the Court set this status hearing as an Order to Show Cause for Stephen Cloud Re: failure to act as Executor and sanctions in the amount of \$1,000.00. Notice was mailed to Stephen Cloud, Jr. and Jan Perkins.
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA			<b><u>Examiner's Note:</u></b> Examiner notes that the notice to Steven Cloud <u>Jr.</u> may have been a clerical error; however, the addresses provided in the Court file are the same. <u>To clarify:</u> Steven Ronald Cloud is the Executor; Steven Cloud, <u>Jr.</u> , is an heir.	
Citation				
FTB Notice				
			<b><u>Note:</u></b> An amended accounting has been filed in the related conservatorship estate (0458379) and is set for hearing on 12-13-12 (Page 1)	
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 11-2-12	
			<b>Updates:</b> 11-7-12	
			<b>Recommendation:</b>	
			<b>File 14 - Cloud</b>	

Probate Status Hearing Re: Filing of the Next Account

Age:			NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b>  5<sup>TH</sup> and Final Account was approved  on 12/01/11</p>	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF Reviewed on: 12/07/12 Updates: Recommendation: File 15 - Hervatine				

<b>Age: 13</b>  <b>Cont. from</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td>x</td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td>x</td></tr> <tr><td>✓</td><td>Conf. Screen</td><td></td></tr> <tr><td>✓</td><td>Letters</td><td></td></tr> <tr><td>✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td>✓</td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	x		Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.	x	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p style="text-align: center;"><b><u>GENERAL HEARING 02/04/13</u></b></p> <p><b>RHONDA GARCIA</b>, maternal second cousin, is Petitioner.</p> <p>Father: <b>RALPH GALINDO, III</b> – <i>Declaration of Due Diligence filed 12/03/12</i></p> <p>Mother: <b>HEATHER GALINDO</b></p> <p>Paternal grandfather: RALPH GALINDO, Jr. – <i>deceased</i></p> <p>Paternal grandmother: ELIZABETH GALINDO</p> <p>Maternal grandfather: GUY TODD</p> <p>Maternal grandmother: DEBBIE TODD – <i>deceased</i></p> <p><b>Petitioner alleges</b> that the minor's mother is incarcerated at Fresno County Jail and his father is homeless and has a drug problem. The father has not contacted petitioner since the minor has been in her care. When the child was previously in his father's care, he was often left at random people's houses with no food or clothes. Mother provided letter to Petitioner agreeing with the temporary guardianship.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need <b>Notice of Hearing</b>.</li> <li>2. Need proof of personal service at least 5 court days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Temporary Guardian of the Person</b> <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>- Ralph Galindo, IV (minor)</li> <li>- Heather Galindo (mother)</li> <li>- Ralph Galindo, III (father), <i>unless diligence is found. Declaration of Due Diligence filed 12/03/12 states that his whereabouts are unknown.</i></li> </ul> </li> </ol>
	Aff.Sub.Wit.																																																																						
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	FTB Notice																																																																						
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 12/07/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 16 - Galindo</b>																																																																					

Pro Per Gloria Dobbins (pro per - maternal great-grandmother/Guardian)

Pro Per Zamora, Jessica (pro per – mother/Petitioner)

## Petition for Termination of Guardianship

Age: 8		JESSICA ZAMORA, mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 08/13/12</u></b> <b>Minute Order from 08/13/12 states:</b> <b>The Court informs the parties that conjoint counseling needs to be set up. The Court orders Gloria Dobbins to contact Dr. Weir and indicate to him that the Court wants mother, Jessica Zamora, to participate in counseling with Jaden. Court Investigator Julie Negrete is ordered to follow-up with Dr. Weir as to the status of counseling. The Court orders that Jaden start school at Jefferson and that mother Jessica Zamora receive any and all information regarding grades and activities. Visitation to continue.</b>  <b>As of 12/07/12, the following needs remain:</b>  1. Petitioner states that the father is unknown; however, according to the original Petition for Guardianship, the father of the minor is Derrick Laughter. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Termination of Guardianship</b> or Consent and Waiver of Notice or Declaration of Due Diligence for: - Derrick Laughter (father) 2. Need supplemental CI report.
		<b>GLORIA DOBBINS</b> , maternal great-grandmother, was appointed as Guardian on 03/29/07. <u>(Personally served on 05/14/12)</u>  Father: <b>UNKNOWN</b> (DERRICK LAUGHTER per original guardianship petition)  Paternal grandparents: UNKNOWN  Maternal grandmother: DECEASED Maternal grandfather: DAVID ZAMORA – <i>served by mail on 05/16/12</i>  Petitioner states that she consented to her grandmother, Gloria Dobbins, becoming Jaden's guardianship back in 2007 because she was very young and not stable. She wanted Jaden to have a home and his own bed. Petitioner states that the guardian graciously took Jaden in and she really appreciates the love she has shown Jaden and the home she has provided him. Petitioner states that she is now stable in her own home and has 3 other children who live with her. Her children are clean and happy. Her daughter who is in school is doing very well. Petitioner states that she also went back to school and earned her high school diploma. Petitioner states that her grandmother, the guardian, is now 80 years old and in recent months has become less able to care for herself and Jaden. Petitioner states that Jaden has expressed concern about losing the guardian and where he will live after she passes away. Petitioner states that Jaden lives alone with the guardian and the responsibility he feels when she falls ill is more than he should have to bear as an 8 year old. Petitioner states that Jaden needs to transition to her home and life with her before the guardian passes away and that it would be healthier for him to enjoy a mother-son relationship with her and be with his siblings.	
Cont. from 062512, 081312			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<b>Court Investigator Julie Negrete filed a report on 06/18/12.</b>  <b>Court Investigator Julie Negrete filed a report on 08/07/12.</b>  <b>Court Investigator Julie Negrete filed a supplemental report on – NEED REPORT.</b>	
		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 12/07/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 17 - Zamora</b>	

Probate Status Hearing Re: Filing Receipt and Final Petition

Age:			NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Order on Final Distribution filed 8-1-12          Receipts filed 9-4-12          Order for Final Discharge filed 9-18-12</p>	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc Reviewed on: 12-7-12 Updates: Recommendation: File 18 - Martin

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 months		<b>TEMP EXPIRES 12-13-12</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>VALERIA B. ZAMBRANO</b> , father's fiancée, is Petitioner.		<u>Minute Order 10-30-12 (Temp):</u> The Petitioner advises the Court that the Proof of Service for mother was filed this morning. The Petitioner further advises that the father is in custody in Fresno County. The Petitioner is informed that father needs to be served. The Court grants the petition. The temporary expires on 12/13/12. The General Hearing remains set for 12/13/12. Petition granted. Order signed before court trial. Temporary extended to 12/13/12.	
		Father: <b>ANTONIO MANSANALEZ</b> - Incarcerated at Fresno County Jail			
		Mother: <b>VALERIE CHAPMAN</b> - Served re Temp Hearing only			
		Paternal grandfather: RAUL MANSANALEZ Paternal grandmother: MARIA ELIZONDO			
		Maternal grandfather: UNKNOWN-DECEASED Maternal grandmother: UNKNOWN-DECEASED			
		<b>Petitioner alleges</b> CPS advised petitioner to seek guardianship of the minor because the mother tested positive for meth when she gave birth to Antonio and has three other children that were removed by CPS. Petitioner states she wants to give the child a good loving life and home and will soon be his stepmother as she and the father plan to be married in December 2012. She has bonded with the child since his birth and since she brought him home on 9-20-12. Petitioner attached DCFS emergency report dated 9-24-12 indicating that plan for Petitioner to seek guardianship, and a notarized letter dated 9-18-12 from the mother granting temporary guardianship to Petitioner.		<ol style="list-style-type: none"> <li>1. Need Investigation Report and clearances.</li> <li>2. Need Notice of Hearing.</li> <li>3. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Antonio Mansanalez (Father) - Valerie Chapman (Mother)</li> <li>4. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Paternal Grandfather Raul Mansanalez - Paternal Grandmother Maria Elizondo</li> </ol>	
		<b>DSS to file report, clearances.</b>		Reviewed by: skc	
		<b>Court Investigator: Dina Calvillo</b>		Reviewed on: 12-7-12	
				Updates:	
				Recommendation:	
				File 19 - Mansanalez	
Aff.Sub.Wit.					
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	X			
	Aff.Mail	X			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	X			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	DSS Report	X			
	Clearances	X			
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

David, 6		<p><b>TEMP EXPIRES 12-13-12</b></p> <p><b>JEANNETTE and ALEXANDER ESTRADA</b>, paternal aunt &amp; uncle, are Petitioners.</p> <p>Father: <b>DAVID FERNANDO CORRALES</b> - <i>Currently incarcerated at Avenal</i></p> <p>Mother: <b>ANGELICA ALEGRIA</b> - <i>personally served 10-23-12</i></p> <p>Paternal grandfather: Camilo C. Corrales - <i>Served by mail (?)</i></p> <p>Paternal grandmother: Rosa H. Molina - <i>Served by mail (?)</i></p> <p>Maternal grandfather: Unknown Maternal grandmother: Linda Perez - <i>Deceased</i></p> <p>Siblings: Marissa Alegria and Alexis Palomino - <i>Served by mail (?)</i></p> <p><b>Petitioners allege</b> the children's father is incarcerated and their mother is homeless, abuses drugs, and engages in criminal activity. Petitioners allege that the mother has not enrolled the children in school and neglects their health and dental care. Petitioners further allege that the mother's boyfriend mistreats the children and is abusive to the mother in front of the children. Petitioners state that temporary guardianship is necessary to provide the children with a safe home and enroll them in school.</p> <p><b>Court Investigator Samantha Henson filed a report on 12-6-12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. The proof of service on the Notice of Hearing filed 10-30-12 does not indicate that a copy of the Petition was served on the grandparents per Probate Code §1511. The Court may require amended service.</p>	
Isaiah, 5				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			

## Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 07/28/2010</b>		<b>RAMONA K. CARSON</b> , sister, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petition states that the only item of determination is Department of Veterans Affairs Benefits, the petition does not include real property as required pursuant to Probate Code §13151. A Petition to Determine Succession to Real Property cannot be used unless there is real property that is to pass along with the personal property.
		40 days since DOD	
		No other proceedings	
<b>Cont. from</b>		I & A - ?	
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>	X	
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
			<b>Reviewed by:</b> KT / LV <b>Reviewed on:</b> 12/07/2012 <b>Updates:</b> <b>Recommendation:</b> File 21 - Carson